

Navigating The Documentation

Navigation On Documentation Pages

Each documentation page provides several navigation features to help you get around:

1. **Breadcrumb** - Allows you to navigate through the documentation hierarchy.
2. **Page Navigation** - Allows you to quickly jump from one section to another within the page.
3. **Book Navigation** - Allows you to navigate another page within the same book.
4. **Next / Previous Page** - Allows you to navigate to the previous or next page in the book.

The screenshot shows the 'Conduite Home' documentation page. It features a breadcrumb trail at the top right: 'Books > User Manual > Conduite Home' (callout 1). On the left, there is a 'Page Navigation' sidebar with 'What Is It?' and 'Features' (callout 2), and a 'Book Navigation' sidebar listing various sections, with 'Conduite Home' highlighted (callout 3). At the bottom, there are 'Previous' and 'Next' navigation buttons, with 'Previous' pointing to 'Navigating The Documentation' (callout 4).

app-doc home

Books > User Manual > Conduite Home 1

Page Navigation 2

- What Is It?
- Features

Book Navigation 3

- User Manual
- Getting Started
- Business Process
- Navigating The Documentation
- Conduite Home
- CRM
- Budget Builder
- Capacity Planner
- Project Dashboard
- Project Report Out Database

Conduite Home

What Is It?

Conduite Home is the central location that allows you to access all of Conduite applications. Upon opening the application, the sidebar will automatically be loaded.

Features

✔ All of the features are accessible via the sidebar that can be opened from the Conduite menu.

Open Application Buttons - Links to the centralized Conduite applications: [Capacity Planner](#), [CRM](#), [PRO Database](#).

Make Copy From Template - Allows you to create a copy of one of the Conduite template applications: [Budget Builder](#), [Project Dashboard](#). You need to specify the name of the destination file. The new file will be placed at the root of your Google Drive.

4 Previous Next

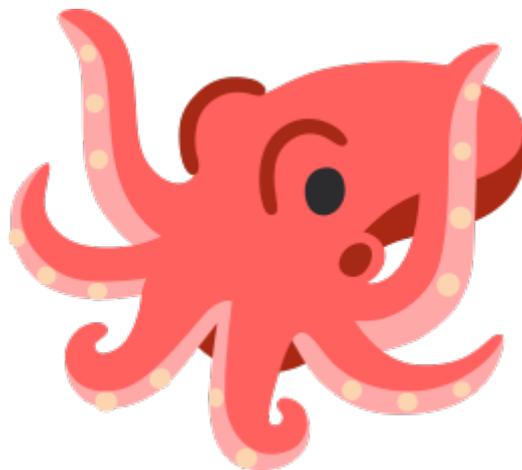
Navigating The Documentation CRM

Application Documentation

All documentation pages for Conduite Applications follow the same structure in order to make it easier for you to navigate.

- **What Is It** - A brief description of the application and its purpose.
- **Key Concepts** - The list of key concepts that are needed to use the application. You can expand / collapse blocks individually by clicking on their top bar (see below). The content is pulled from the [Glossary](#).
- **Key Performance Indicators** - The list of KPIs that the application computes or relies on.
- You can expand / collapse blocks individually by clicking on their top bar (see below). The content is pulled from the [Glossary](#).
- **Using The Application**
 - **Typical Workflow** - The step-by-step description of the typical way users will use the application.
 - **Structure & Features** - A comprehensive description of the content of each tab of the application
 - **Conduite Addon** - A description of the features provided by the addon for the Conduite application.

Click Me To Expand / Collapse



Well Done! There's always helpful information in such collapsible boxes.

Glossary

The [Glossary](#) is an important resource for Conduite users. It provides detailed definitions (and examples when relevant) of [Key Concepts](#) and [Key Performance Indicators](#) in Conduite. We encourage you to refer to it as often as needed, in particular in the beginning of your Conduite experience.

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